SOLAR COLA BUSINESS PROPOSAL: THE COLA OF CLEAN ENERGY ADVENTURES

Brand: Solar Cola (Registered Trademark)

Tagline: "The Cola of Clean Energy Adventures"

Date: 25 November 2025

EXECUTIVE SUMMARY

Solar Cola presents a unique investment opportunity at the nexus of the global soft drink market and the burgeoning consumer demand for sustainable, healthier, and story-driven products. We are not merely launching a beverage; we are launching a fully integrated Intellectual Property (IP) marketing ecosystem.

The core value proposition is the establishment of a premium cola brand with a significantly healthier formula (cane sugar, natural kola nut caffeine) that is indelibly tied to the high-adventure, eco-centric "John Storm" media franchise. The centerpiece of this strategy is the Elizabeth Swann trimaran, the world's fastest solar/hydrogen vessel, which serves as a \$6 million, live, floating billboard and experiential marketing platform.

Our conservative market penetration target of 0.001% of the global soft drink market demonstrates a Year 5 revenue potential of \$145 million annually, offering investors access to a challenger brand with protected IP in a \$500 billion sector. We seek \$7 million to secure the production start and fully fund the construction of the Elizabeth Swann as the ultimate promotional asset.

1. INTRODUCTION & BRAND VISION

The <u>Solar Cola</u> brand is built on authenticity, adventure, and sustainability. The visual identity, anchored by the registered Solar Cola trademark and the high-performance aesthetic of the <u>Elizabeth Swann</u> trimaran, immediately differentiates us from legacy competitors. This is the Cola of the Future, intrinsically linked to the narrative of clean energy innovation and high-stakes exploration documented in the John Storm adventure series.

2. PROBLEM STATEMENT: The Market Gap

The global soft drink market, valued at approximately \$500 billion annually, remains dominated by legacy players who rely heavily on outdated and increasingly criticized formulas:

Health Concerns: High Fructose Corn Syrup (HFCS) and undisclosed synthetic caffeine sources alienate health-conscious consumers.

Sustainability Deficit: Consumers actively seek brands that authentically champion sustainability, a commitment lacking in incumbent market leaders.

Narrative Fatigue: Current challenger brands fail to create a compelling, cross-platform cultural narrative that drives loyalty beyond flavour profile.

There is a clear market vacuum for a premium, healthier cola with an authentic, embedded eco-narrative.

3. SOLUTION - SOLAR COLA

Solar Cola fills this void by offering a product and a promotional platform that are inseparable from a clean energy future.

Healthier Formula & Premium Offering

The product is engineered to be a clear, premium alternative:

Sweetener: Exclusively uses natural Cane Sugar, avoiding HFCS.

Caffeine Source: Derived naturally from the Kola Nut, ensuring a cleaner energy profile.

- **Positioning:** Targeted as a premium, artisan soft drink, justifying a higher price point and higher profit margins compared to bulk competitors.

Eco-Alignment & Promotion

The product's identity is intrinsically linked to the John Storm adventures:

Floating Billboard: The <u>Elizabeth Swann</u> trimaran, built at a projected cost of \$6 million, functions as a high-visibility, global advertisement. As the world's fastest solar/hydrogen vessel, it is a tangible symbol of the brand's commitment to clean energy.

IP Integration: Every facet of the brand is protected by the registered trademark and integrated into the John Storm novels and forthcoming film scripts, creating seamless, organic product placement.

4. MARKET OPPORTUNITY & SIZING

The sheer scale of the global soft drink industry provides a massive addressable market, allowing even minimal penetration to yield substantial revenue.

Market Size: Global soft drink market at ~\$500 billion annually.

Unit Volume Benchmark: Coca-Cola currently moves approximately 32 billion unit cases (calculated at 192 ounces per case) per year globally.

Target Market Share: Our conservative target is 0.001% of this total market volume. This equates to an annual volume of 32 million litres per year (approximately 96.9 million bottles/cans at 330ml).

Revenue Projection: Assuming a profitable wholesale price of \$1.50 per 330ml bottle/can, achieving the 0.001% target yields a projected annual revenue of ~\$145 million.

5. PRODUCT AND DISTRIBUTION STRATEGY

Launch and Scaling

Initial Focus: Launch with boutique production runs in the UK/EU, focusing on premium perception and quality control.

Scaling: Production will scale in line with media exposure and demand generated by film releases and Swann voyages.

Packaging and Retail

Packaging: Commitment to premium, fully recyclable glass bottles for launch to emphasize quality and sustainability credentials. Moving to aluminium cans for supermarkets and local stores.

Distribution Channels

Direct-to-Consumer (DTC) / Online: Amazon and dedicated e-commerce platform.

Boutique Retail: Independent retailers, high-end food halls, and specialized ecoshops.

Experiential Sales: High-margin event-based sales tied to the Elizabeth Swann port calls, boat shows, film festivals, and sustainability expos.

6. INTEGRATED PROMOTIONAL ASSETS (IP Strategy)

The brand's primary competitive advantage is its embedded IP synergy, eliminating traditional advertising costs and replacing them with organic, narrative-driven content.

John Storm Adventure Franchise: Solar Cola is integrated as an organic element within the existing John Storm novels and scripts, including titles like <u>Kulo-Luna</u>, <u>Cleopatra's Curse</u>, and <u>Operation Neptune</u>. This is product placement that is structurally essential to the story world.

The Elizabeth Swann: The \$6 million build cost is an asset acquisition, not an expense. The vessel is a global, mobile, and photogenic brand ambassador, generating media exposure at every port.

Film Options: Revenue generated from option fees and production deals with Hollywood/Canadian studios will be strategically reinvested to fund the construction and maintenance of the Swann, creating a self-sustaining marketing loop.

Cross-Media Exposure: Synergy across books, films, comics, and live experiences (boat tours, festivals) ensures continuous brand relevance and consumer engagement.

7. COMPETITIVE ADVANTAGE

Factor	Solar Cola	Legacy Cola Brands (Coke/Pepsi)
Formula	Cane Sugar + Natural Kola Nut Caffeine (Healthier)	HFCS + Synthetic Caffeine (Traditional)
Narrative	Deeply embedded eco-adventure and IP synergy.	Generic mass-market lifestyle advertising.
Marketing Platform	Elizabeth Swann (Live, Experiential, Sustainable Symbol).	Static billboards, TV/Digital (Highcost CPI).
Brand Protection	Registered Trademark + Extensive Novel/Script IP.	Trademark only.

8. FINANCIAL PROJECTIONS

Startup Capital Requirement

A total capital goal of \$7 million is required to activate the full-scale marketing and production strategy.

Category	Cost (USD)	Notes
Product Development & Initial Bottling	\$500,00 0	Secures initial large-scale production run.
Marketing IP Tie-ins	\$250,000	Integration into current scripts, packaging design finalization.
Distribution Setup & Logistics	\$250,000	Establishing warehouse and initial supply chain partners.
Strategic Asset Acquisition: Elizabeth Swann Build	\$6,000,0 00	Funding the construction of the primary marketing platform.
Total Capital Ask	\$7,000,0 00	

Revenue and Volume Projections (Based on \$1.50/330ml Wholesale)

Metric	Year 1	Year 3	Year 5
Volume (Litres)	1 Million	10 Million	32 Million
Volume (Cases)	~3,030 Cases	~30,300 Cases	~96,960 Cases
Projected Annual Revenue (USD)	~\$4.5 Million	~\$45 Million	~\$145 Million
Note: Year 5 projection represents 0.001% market penetration.			

9. PARTNERSHIPS & DISTRIBUTION

The Solar Cola strategy leverages existing partnerships and established channels for rapid IP scaling:

Publishing: Ongoing sales through Amazon/Kindle generate steady IP engagement.

Film Studios: Leveraging ongoing discussions with Hollywood and Canadian studios to secure option fees that de-risk the Swann build investment.

Retail/Distribution: Targeting high-end boutique distributors and specialty eco-shops to maintain premium brand identity during the scale-up phase.

10. INVESTMENT ASK & CALL TO ACTION

We are seeking \$7,000,000 in total investment capital.

This investment is the critical catalyst to transition Solar Cola from a high-potential concept into a market reality, unlocking the full promotional power of the John Storm IP.

Investors gain immediate access to:

- 1. A challenger brand positioned in a \$500 billion market sector.
- 2. A product with superior health and sustainability credentials.
- 3. A marketing strategy backed by an integrated, fully protected, cross-platform media franchise (IP).
- 4. A tangible, world-class promotional asset (Elizabeth Swann).

Vision: Join us in making Solar Cola the flagship eco-cola, propelling a new era of sustainable adventure and riding the unprecedented wave of the John Storm franchise into global prominence.